

**NOTICE OF
PROPOSED TAX INCREASE**

The School Board of Sarasota County will soon consider a measure to increase its property tax levy.

Last year's property tax levy:

- A. Initially proposed tax levy \$326,328,943
- B. Less tax reductions due to Value Adjustment Board and
other assessment changes \$ 820,135
- C. Actual property tax levy \$325,508,808

This year's proposed tax levy \$348,059,388

A portion of the tax levy is required under state law in order for the school board to receive \$70,854,943 in state education grants. The required portion has increased by 7.41 percent, and represents approximately six-tenths of the total proposed taxes.

The remainder of the taxes is proposed solely at the discretion of the school board.

All concerned citizens are invited to a public hearing on the tax increase to be held on **July 30, 2013 at 5:15p.m.** at 1980 Landings Boulevard, Sarasota, Florida.

A DECISION on the proposed tax increase and the budget will be made at this hearing.

BUDGET SUMMARY
THE PROPOSED OPERATING BUDGET EXPENDITURES OF THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA
ARE 4.54 % MORE THAN LAST YEAR'S TOTAL OPERATING EXPENDITURES
FISCAL YEAR 2013 - 2014

<u>PROPOSED MILLAGE LEVIES SUBJECT TO 10-MILL CAP:</u>		<u>PROPOSED MILLAGE LEVIES</u>	
Required Local Effort (including Prior Period)	4.722	Additional Millage Not to Exceed 4 Years	1.000
Funding Adjustment (Millage)		(Operating)	
Local Capital Improvement (Capital Outlay)	1.500	Operating or Capital Not to	0.000
Discretionary Capital Improvement	0.000	Exceed 2 Years	
Discretionary Operating	0.748	Debt Service	0.000
		TOTAL MILLAGE:	7.970

ESTIMATED REVENUES:	GENERAL	SPECIAL	DEBT	CAPITAL	TRUST AND	INTERNAL	TOTAL
	FUND	REVENUE	SERVICE	PROJECTS	AGENCY	SERVICE	ALL FUNDS
Federal Sources	2,260,316	12,760,380	2,086,761	2,754,516			17,107,457
State Sources	77,242,255	25,178,462	1,735,932	81,069,335	11,846,900	5,086,122	106,911,165
Local Sources	279,971,523	5,664,174		83,823,851	11,846,900	5,086,122	383,638,054
TOTAL SOURCES	359,474,094	43,603,016	3,822,693	83,823,851	11,846,900	5,086,122	507,656,676
Transfers In	19,813,262		29,337,813				49,701,354
Non-Revenue Sources							-
Fund /Net Asset Balances	51,362,887	3,728,046	9,762,193	134,072,918	5,437,764	11,848,201	216,212,009
TOTAL REVENUES, TRANSFERS & BALANCES	\$ 430,650,243	\$ 47,331,062	\$ 42,922,699	\$ 217,896,769	\$ 17,284,664	\$ 17,484,602	\$ 773,570,039

EXPENDITURES	GENERAL		SPECIAL		DEBT		CAPITAL		TRUST AND		INTERNAL		TOTAL
	FUND	REVENUE	REVENUE	REVENUE	SERVICE	SERVICE	PROJECTS	PROJECTS	AGENCY	AGENCY	SERVICE	SERVICE	
Instruction	264,324,116		16,248,880										280,572,996
Pupil Personnel Services	21,410,045		2,396,013										23,806,058
Instruction Media Services	3,673,082		12,540										3,685,622
Instruction and Curriculum Development Sys	2,576,603		752,327										3,328,930
Instructional Staff Training Services	1,113,197		2,987,692										4,100,889
Instruction Related Technology	2,973,455		454,102										3,427,557
School Board	833,661												833,661
General Administration	1,428,685		900,723										2,329,408
School Administration	16,833,353		19,118										16,852,471
Facilities Acquisition and Construction	19,088		31,650				55,422,389						55,473,127
Fiscal Services	1,771,657		60,228										1,831,885
Food Services	95,014		17,248,194										17,343,208
Central Services	5,419,014		1,216,285										13,154,449
Pupil Transportation Services	16,334,920		151,887										16,486,807
Operation of Plant	34,273,637		16,600										34,290,237
Maintenance of Plant	13,822,771												13,822,771
Administrative Technology Services	3,001,035												3,001,035
Community Services	1,772,321		635,000										14,154,519
Debt Services					30,886,316					11,747,198			30,886,316
TOTAL EXPENDITURES	391,675,654	43,131,239	30,886,316	55,422,389	30,886,316	11,747,198	6,519,150	539,381,946					
Transfers Out	550,279												49,701,354
Fund/Net Asset Balances	38,424,310		4,199,823		12,036,383		113,323,305		5,537,466		10,965,452		184,486,739
TOTAL APPROPRIATED EXPENDITURES, TRANSFERS, AND FUND/NET BALANCES	\$ 430,650,243	\$ 47,331,062	\$ 42,922,699	\$ 217,896,769	\$ 217,896,769	\$ 17,284,664	\$ 17,484,602	\$ 773,570,039					

The tentative, adopted, and/or final budgets are on file in the office of the above mentioned taxing authority as a public record.

NOTICE OF TAX FOR SCHOOL CAPITAL OUTLAY

The School Board of Sarasota County, Florida will soon consider a measure to continue to impose a 1.5 mill property tax for the capital outlay projects listed herein.

This tax is in addition to the school board's proposed tax of 6.470 mills for operating expenses and is proposed solely at the discretion of the school board.

The capital outlay tax will generate approximately \$62,886,514 to be used for the following projects:

CONSTRUCTION AND REMODELING

Cafeteria Additions / Remodeling	New Construction / Remodeling Projects:
Classroom Wing Additions	Bay Haven Basics Plus
Concrete Classroom Additions	Booker Middle School
Construction Services:	Booker High School
Architect Fees / Services	Career Technical Education - Districtwide
Construction Managers Fees / Services	Charter Schools - Including building purchases
Consultant Fees / Services	Fruitville Elementary School
Design Fees / Services	Lakeview Elementary School
Engineering Fees / Services	Laurel Nokomis School
Legal Fees / Services	McIntosh Middle School
Operating Expenses	Pine View
Salaries	Sarasota County Technical Institute - North County
Long-range Planning	Sarasota County Technical Institute - South County
Facilities Services / Financial Services / Information	Sarasota Middle School
Technology Services / Purchasing Services	Sarasota High School
Heating / Ventilation / Air Conditioning (HVAC) Projects	Venice Middle School
Hurricane Hardening / Remodeling	Venice High School
Library Books for New Schools	Woodland Middle School
Portables / Relocatables - Purchase New	Sidewalks - Districtwide
Portables / Relocatables - Moving / Set-up / Remodeling	Site / Land Purchases including charter schools
Remodeling Projects-Districtwide, including charter schools	Site Work and Improvements - Districtwide including charter schools

MAINTENANCE, RENOVATION, AND REPAIR

* Districtwide includes district-level sites and charter schools	
Reimbursement of the maintenance, renovation, and repairs paid through the General Fund including charter schools as permitted by Florida Statute	
Custodial Maintenance Equipment - Districtwide *	Network Upgrades - Districtwide *
Demolition of Existing Facilities - Districtwide *	Painting - Districtwide *
Fencing - Districtwide *	Portables / Relocatables - Districtwide *
Fire Alarm Upgrades - Districtwide *	Renovation / Improvement Projects - Districtwide *
Floor Coverings - Districtwide *	Repairs / Maintenance / Improvements - Districtwide *
Health and Safety Corrections - Districtwide *	Roofing - Districtwide *
HVAC Renovations - Districtwide *	Security Projects - Districtwide *
Hurricane Hardening Retrofit - Districtwide *	Sitework - Districtwide *
Intercom Upgrades - Districtwide *	Telecommunications / Equipment Repair - Districtwide *
Maintenance Agreements - Districtwide *	Telephone Replacement - Districtwide *

MOTOR VEHICLE PURCHASES

Purchase of forty-five (45) School Buses including charter schools	Purchase of 40 White Fleet vehicles
Purchase of Motor Vehicles for the Maintenance or Operation of Plant and Equipment	

NEW AND REPLACEMENT EQUIPMENT, COMPUTERS, ELECTRONIC LEARNING DEVICES, AND ENTERPRISE RESOURCE SOFTWARE

* Districtwide includes district-level sites and charter schools	
Cabling - Districtwide *	Lease / Lease-Purchase of Equipment - Districtwide *
Equipment / Hardware and Software - Districtwide *	Science Lab Equipment - Districtwide *
Equipment for Portables / Relocatables - Districtwide *	Security Equipment - Districtwide *
Furniture and Equipment - Districtwide *	Technology Equipment - Districtwide *
Fire Alarm / ADA Equipment - Districtwide *	Telephone Equipment - Districtwide *
Intercom Equipment - Districtwide *	UPS Replacement - Districtwide *

PAYMENTS FOR EDUCATIONAL FACILITIES AND SITES DUE UNDER A LEASE-PURCHASE AGREEMENT

Debt service on certificates of participation for the below schools	
Atwater Elementary School	Sarasota County Technical Institute
Booker High School	Venice Elementary School
Phillippi Shores Elementary School	Venice High School

PAYMENTS FOR RENTING AND LEASING EDUCATIONAL FACILITIES AND SITES

Imagine Charter School at North Port	Sarasota Military Academy Charter School
Imagine Charter School at Palmer Ranch	Sarasota Suncoast Academy Charter School
Island Village Montessori Charter School(consolidated)	SKY Academy Charter School
Sarasota Academy of the Arts	Suncoast School of Innovative Study Charter School
Sarasota School of Arts and Sciences Charter	Venice Leadership Academy Charter School

PAYMENTS FOR LOANS APPROVED PURSUANT TO SS. 1011.14 AND 1011.15, F.S.

PAYMENTS OF COSTS OF COMPLIANCE WITH ENVIRONMENTAL STATUTES AND REGULATIONS

* Districtwide includes district-level sites and charter schools	
Asbestos Abatement / Removal - Districtwide	Indoor Air Quality - Districtwide
CFC Compliance - Districtwide	Radon Testing - Districtwide
Environmental Compliance - Districtwide	Removal of Hazardous Waste - Districtwide
Fire Safety / ADA Compliance - Districtwide	

PAYMENTS OF PREMIUMS FOR PROPERTY AND CASUALTY INSURANCE NECESSARY TO INSURE THE EDUCATIONAL AND ANCILLARY PLANTS OF THE SCHOOL DISTRICT INCLUDING CHARTER SCHOOLS

Insurance premiums on district plant including charter schools

PAYMENT OF COSTS OF LEASING RELOCATABLE EDUCATIONAL FACILITIES

Portable / Relocatable Classrooms - Districtwide and Charter Schools

All concerned citizens are invited to a public hearing to be held on July 30, 2013 at 5:15 p.m. at the School Board Meeting Room, 1980 Landings Boulevard, Sarasota, Florida.

A DECISION on the proposed CAPITAL OUTLAY TAXES will be made at this hearing.

Home	Property	Taxes
------	----------	-------

Production Region (Role= Principal Authority) (User= TA68002) (Year=2013) (County=68)

TRIM Return To Levies Utilities Log Off DR-420S

Form: DR-420S.aspx **County:** SARASOTA **Principal Authority ID:** 670 **Taxing Authority ID:** 670 **Levy ID:** 824
MultiCounty ID: 0

Entity	Description	Type	County
Principal Authority	SARASOTA CO SCHOOL DIST	School	68
Taxing Authority	SARASOTA CO SCHOOL DIST	Principal Authority	68
Levy	LOCAL BOARD	School	68

Status 420: (5) Principal Authority 420 In Progress **Status 422:** (1) Property Appraiser 422 Assigned

Ready for Certification OK
 You Must Check the OK Box to Accept Change

• 1 Record Updated Successfully

DR-420 S Form Section I			
SECTION I: COMPLETED BY PROPERTY APPRAISER. SEND TO SCHOOL DISTRICT			
1.	Current year taxable value of real property for operating purposes	1.	\$ 42,245,656,153
2.	Current year taxable value of personal property for operating purposes	2.	\$ 1,424,173,958
3.	Current year taxable value of centrally assessed property for operating purposes	3.	\$ 1,360,385
4.	Current year gross taxable value for operating purposes (Line 1 plus Line 2 plus Line 3)	4.	\$ 43,671,190,496
5.	Current year net new taxable value (Add new construction, additions, rehabilitative improvements increasing assessed value by at least 100%, annexations, and tangible personal property value over 115% of the previous year's value. Subtract deletions.)	5.	\$ 396,414,683
6.	Current year adjusted taxable value (Line 4 minus Line 5)	6.	\$ 43,274,775,813
7.	Prior year FINAL gross taxable value (From prior year applicable Form DR-403 series)	7.	\$ 41,646,469,735
8.	Does the taxing authority levy a voted debt service millage or a millage voted for 2 years or less under s. 9(b), Article VII, State Constitution? (If yes, complete and attach form DR-420 Debt, (Certification of Voted Debt Millage)	8.	0
DR-420 S Form Section II			
SECTION II: COMPLETED BY SCHOOL DISTRICTS. RETURN TO PROPERTY APPRAISER			
9.	Prior year state law millage levy: Required Local Effort (RLE)	9.	4.5680
10.	Prior year local board millage levy (discretionary and capital outlay)	10.	3.2480
11.	Prior year state law proceeds (Line 9 multiplied by Line 7, divided by 1,000)	11.	\$ 190,241,074
	Prior year local board proceeds (Line 10 multiplied by Line 7, divided by		

12.	1,000)	12.	\$	135,267,734										
13.	Prior year total state law and local board proceeds (Line 11 plus Line 12)	13.	\$	325,508,808										
14.	Current year state law rolled-back rate (Line 11 divided by Line 6 multiplied by 1,000)	14.		4.3961										
15.	Current year local board rolled-back rate (Line 12 divided by Line 6, multiplied by 1,000)	15.		3.1258										
16.	Current year proposed state law millage rate	16.		4.7220										
17.	Current year proposed local board millage rate	17.		3.2480										
<table border="1"> <thead> <tr> <th>A. Capital Outlay</th> <th>B. Discretionary Operating</th> <th>C. Discretionary Capital Improvement</th> <th>D. Use only with instructions from the Department of Revenue</th> <th>E. Additional Voted Millage</th> </tr> </thead> <tbody> <tr> <td>1.5000</td> <td>0.7480</td> <td>0.0000</td> <td>0.0000</td> <td>1.0000</td> </tr> </tbody> </table>					A. Capital Outlay	B. Discretionary Operating	C. Discretionary Capital Improvement	D. Use only with instructions from the Department of Revenue	E. Additional Voted Millage	1.5000	0.7480	0.0000	0.0000	1.0000
A. Capital Outlay	B. Discretionary Operating	C. Discretionary Capital Improvement	D. Use only with instructions from the Department of Revenue	E. Additional Voted Millage										
1.5000	0.7480	0.0000	0.0000	1.0000										
18.	Current year state law proceeds (Line 16 multiplied by Line 4, divided by 1,000)	18.	\$	206,215,362										
19.	Current year local board proceeds (Line 17 multiplied by Line 4, divided by 1,000)	19.	\$	141,844,027										
20.	Current year total state law and local board proceeds (Line 18 plus Line 19)	20.	\$	348,059,388										
21.	Current year proposed state law rate as percent change of state law rolled-back rate (Line 16 divided by Line 14, minus 1, multiplied by 100) %	21.	%	7.41										
22.	Current Year total proposed rate as a percent change of rolled-back rate ((Line 16 plus Line 17) divided by (Line 14 plus Line 15), minus 1, multiplied by 100)	22.	%	5.96										

Save

Print PDF

[[FAQs](#) | [Report Technical Problems](#) | [Site Policies](#)]

©2009 Florida Department of Revenue - Revision=TM1.02c.1867 (10/18/2011) - Region=sdrsqlc1\jpsqlc1 Catalog=TRIM